



## New Client Setup Form

Business DBA Name: \_\_\_\_\_

Business Legal Name (if different from DBA): \_\_\_\_\_

Type of Business (LLC, Corp, Sole Prop): \_\_\_\_\_

Date Business Started (month and day not necessary): \_\_\_\_\_

Federal Tax ID #: \_\_\_\_\_

Business Address: \_\_\_\_\_

Business Phone Number: \_\_\_\_\_

Bank Name: \_\_\_\_\_

Bank Routing Number: \_\_\_\_\_

Bank Account Number: \_\_\_\_\_

Email Address: \_\_\_\_\_

Owner's Name: \_\_\_\_\_

Alternate Phone Number: \_\_\_\_\_

Home Address: \_\_\_\_\_

SSN: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Average Ticket (if known): \_\_\_\_\_ High Ticket: \_\_\_\_\_

Average Monthly CC Volume (if known): \_\_\_\_\_

Auto Close Time: \_\_\_\_\_

How Many Terminals: \_\_\_\_\_

Type of Connection:    Ethernet    Dial    Wifi    Cellular

Tips: Y or N    Adjust Tips: Y or N    Servers: Y or N    If so how many \_\_\_\_\_

Signature \_\_\_\_\_

This signature allows me to docuSign your application based on the information you provided me above

**\*\*PLEASE ATTACH PICTURE OF A VOIDED CHECK\*\***